

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re:

CELSIUS NETWORK LLC, et al.,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)

) Case No. 22-10964 (MG)  
)

) (Jointly Administered)  
)

**SUPPLEMENTAL AFFIDAVIT OF SERVICE**

I, Stephanie Delgado, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On or before April 10, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit A**, pursuant to USPS forwarding instructions:

- **Notice of Deadline Requiring Submission of Proofs of Claim on or Before January 3, 2023, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases** (attached hereto as **Exhibit B**)

Furthermore, on or before April 11, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit C**, pursuant to USPS forwarding instructions:

- **Notice of Deadline Requiring Submission of Proofs of Claim on or Before January 3, 2023, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases** (attached hereto as **Exhibit A**)
- **Official Form 410 Proof of Claim** (attached hereto as **Exhibit D**)

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Furthermore, on or before April 12, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit E**, pursuant to USPS forwarding instructions:

- **Notice of Auction for the Potential Sale of Certain of the Debtors' Assets Free and Clear of Any and All Claims, Interests, and Encumbrances** (attached hereto as **Exhibit F**)

Dated: April 17, 2023

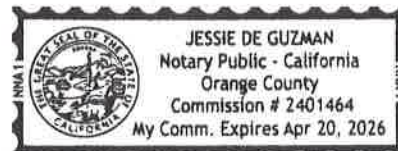
  
Stephanie Delgado

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,  
County of Orange

Subscribed and sworn to (or affirmed) before me on this 17<sup>th</sup> day of April, 2023, by Stephanie Delgado, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



## **Exhibit A**

**Exhibit A**

Served via First-Class Mail

NAME	ADDRESS
AMY MORELL	ON FILE
ANDREW PARRILLO	ON FILE
ANSON MCDANIEL	ON FILE
ARAVIND SUGUMAR	ON FILE
ASHLEY PERKINS	ON FILE
AUSTIN RAWLS	ON FILE
AUSTIN WISE	ON FILE
BENJAMIN ROBINSON	ON FILE
BRADLEY JOHN WELLMAN	ON FILE
CATHERINE GREYLING	ON FILE
DANIEL CONLEY	ON FILE
DAVID DURAN	ON FILE
DAVID KERN	ON FILE
DAVID LAYNG	ON FILE
DEAR BACI	ON FILE
DEREK DOYLE	ON FILE
DEREK RATHBURN	ON FILE
EDUARDO FASTAG	ON FILE
ERIC FORMAN	ON FILE
ERIC JACOBSON	ON FILE
FRANCIS BARRY ANARO	ON FILE
GABRIEL RUZZIER-GAUL	ON FILE
GERHARD LISTANDER	ON FILE
IAN LOGANADAN	ON FILE
JAMIE DWYER	ON FILE
JESSICA ALBRO	ON FILE
JESSICA LUZAR	ON FILE
JOHN AJAGU	ON FILE
JOHN FEARON	ON FILE
JOHN ROTH	ON FILE
JONATHAN COACH	ON FILE
JORDAN COOK	ON FILE
JOSEPH HEWEL	ON FILE
MICHAEL HUSTON	ON FILE
MINAO SHEN	ON FILE
NATHAN RUSSELL THORNTON	ON FILE
NICHOLAS KAYWOOD	ON FILE
NIKITA VASILYEV	ON FILE

**Exhibit A**

Served via First-Class Mail

NAME	ADDRESS
ORESTES ARIAS VALDES	ON FILE
PAUL CHUNG	ON FILE
PAULA HERRERA	ON FILE
PETER GRIMM	ON FILE
PEYTON SCHROEDER	ON FILE
PIETER GREYLING	ON FILE
RENE MAHOMED	ON FILE
RICHARD WASHINGTON	ON FILE
SCOTT DUNLAP	ON FILE
SCOTT RICCI	ON FILE
SEAN RICE	ON FILE
SHIRVAN SAGAR	ON FILE
SHRAVAN KUMAR BUDDINENI	ON FILE
SHYAMAL ANADKAT	ON FILE
SKOT CROSHERE	ON FILE
SOFIA BRIGGS	ON FILE
SONG HUI HONG	ON FILE
SPARKLE WILLIAMS	ON FILE
SRINIVAS RAJARAMAN	ON FILE
STEPHANIE BEBKO	ON FILE
STEPHANIE BECK	ON FILE
STEVAN LOHJA	ON FILE
STEVEN HILLENBRAND	ON FILE
TA KONG	ON FILE
TATIANNA DUPONTE	ON FILE
TAYLOR BRANDON	ON FILE
TAYLOR KEMPF	ON FILE
TEREZ HARRIS	ON FILE
THOMAS CROSS	ON FILE
THOMAS EGAN JR	ON FILE
THOMAS FLETCHER	ON FILE
THOMAS TALBOT	ON FILE
TIARA WHITE	ON FILE
TURK OMAR	ON FILE
TYLER COOPER	ON FILE
TYLER LEWIS	ON FILE
VINCENT HERRERA	ON FILE
WARREN LOONEY	ON FILE



**Exhibit A**

Served via First-Class Mail

NAME	ADDRESS
WILLIAM JAMES ALATIS	ON FILE
WILLIAM RADCLIFF	ON FILE
YAN CHEN	ON FILE
YOGESH PATIL	ON FILE
YUVAL GROSS	ON FILE
ZACHARY ALEXANDER	ON FILE
ZACHARY FETTER	ON FILE
ZACHARY HOPKINS	ON FILE

## **Exhibit B**

Joshua A. Sussberg, P.C.  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
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*Counsel to the Debtors and  
Debtors in Possession*

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)  
Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)  
Christopher S. Koenig  
Dan Latona (admitted *pro hac vice*)  
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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-10964 (MG)  
)  
) (Jointly Administered)  
)

**NOTICE OF DEADLINE  
REQUIRING SUBMISSION OF PROOFS  
OF CLAIM ON OR BEFORE JANUARY 3, 2023,  
AND RELATED PROCEDURES FOR SUBMITTING PROOFS  
OF CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES**

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**TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY DEBTOR  
LISTED ON PAGE 2 OF THIS NOTICE IN THE ABOVE-CAPTIONED  
CHAPTER 11 CASES.**

The United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has entered an order (the “Bar Date Order”) establishing **5:00 p.m. prevailing Eastern Time on January 3, 2023** (the “General Claims Bar Date”), as the last date for each person or entity<sup>2</sup> (including individuals, partnerships, corporations, joint ventures, and trusts) to submit a Proof of Claim against any of the Debtors listed on page 2 of this notice (collectively, the “Debtors”).

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.



Except for those holders of the claims listed below that are specifically excluded from the General Claims Bar Date submission requirement, the Bar Dates<sup>3</sup> and the procedures set forth below for submitting proofs of claim (each, a “Proof of Claim”) apply to all Claims (defined below) against the Debtors that arose prior to **July 13, 2022** (the “Petition Date”), the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code, **including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a “503(b)(9) Claim”).**<sup>4</sup> In addition, governmental units have until **5:00 p.m. prevailing Eastern Time on January 10, 2023** (the date that is the first business day following 180 days after the order for relief) (the “Governmental Bar Date”), to submit Proofs of Claim.

**A holder of a possible Claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should submit a Proof of Claim.**

### **Debtors in these Chapter 11 Cases**

<b>Debtor Name</b>	<b>Last Four Digits of Tax Identification Number</b>	<b>Case Number</b>
Celsius Network LLC	2148	22-10964
Celsius KeyFi LLC	4414	22-10967
Celsius Lending LLC	8417	22-10970
Celsius Mining LLC	1387	22-10968
Celsius Network Inc.	1219	22-10965
Celsius Network Limited	8554	22-10966
Celsius Networks Lending LLC	3390	22-10969
Celsius US Holding LLC	7956	22-10971

### **Who Must Submit a Proof of Claim**

You **MUST** submit a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ estates if you have a Claim that arose before the Petition Date and it is **not** one of the types of Claims described under the heading “Claims for Which Proofs of Claim Need Not Be Filed” below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be submitted on or prior to the applicable Bar Date, even if such Claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

<sup>2</sup> As used herein, the term “entity” has the meaning given to it in section 101(15) of title 11 of the United States Code (the “Bankruptcy Code”), and includes all persons, estates, trusts and the United States trustee. Furthermore, the terms “person” and “governmental unit” have the meanings given to them in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

<sup>3</sup> Defined collectively as the Rejection Bar Date (further defined herein), the General Claims Bar Date, the Supplemental Bar Date (further defined herein), and the Governmental Bar Date.

<sup>4</sup> “503(b)(9) Claims” are Claims on account of goods received by a Debtor within 20 days before the Petition Date, where such goods were sold to the Debtor in the ordinary course of such Debtor’s business. See 11 U.S.C. § 503(b)(9).

Under section 101(5) of the Bankruptcy Code and as used in this notice, “Claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

### **What To Submit**

The Debtors are providing a link to access a Proof of Claim form for use in the cases in an email sent to each Retail Creditor; if your Claim is scheduled by the Debtors, the form sets forth your name, address, and email as it is reflected in the Debtors’ books and records. You will receive a different Proof of Claim form for each Claim scheduled in your name by the Debtors. Retail Creditors will receive one notification, even though Claims may be scheduled at multiple or all Debtors. You may utilize the Proof of Claim form(s) provided by the Debtors to submit your Claim.

Your Proof of Claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor’s initials) or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim forms may be obtained by contacting the Debtors’ notice and claims agent, Stretto, Inc. (the “Notice and Claims Agent”), by calling 855-423-1530 for callers in the United States or by calling 949-669-5873 for callers outside the United States and/or visiting the Debtors’ restructuring website at: <http://cases.stretto.com/celsius>.

The following procedures for the submission of Proofs of Claim against the Debtors in these chapter 11 cases shall apply:

- a) Each Proof of Claim must: (i) be written in English; (ii) set forth (A) for any Claim based on cryptocurrency(ies) held in an account on the Debtors’ platform, the number of units of each cryptocurrency held in such account<sup>5</sup> and (B) in the case of any other Claim, the amount of such Claim denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; (iv) be signed or electronically transmitted through the interface available on the Notice and Claims Agent’s website at <http://cases.stretto.com/celsius> by the claimant or by an authorized agent or legal representative of the claimant; and (v) unless otherwise consented to by the Debtors in writing, include supporting documentation unless voluminous, in which case a summary must be attached or an explanation provided as to why documentation is not available.<sup>6</sup>

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<sup>5</sup> For the avoidance of doubt, all claims for cryptocurrency held by any holder must clearly state (i) each type of cryptocurrency held and (ii) the number of units of each cryptocurrency held.

<sup>6</sup> Supporting documentation may include, but is not limited to, a .csv report of the claimants’ account with the Debtors.

- b) In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iii) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (iv) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Bankruptcy Court authorizing the Debtors to pay prepetition Claims.
- c) Parties who wish to receive proof of receipt of their Proofs of Claim from the Notice and Claims Agent must also include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope.
- d) Each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted by checking the applicable box at the top of the proposed Proof of Claim Form. Each Proof of Claim will include the option to submit Claims against “All Debtors.” A Proof of Claim submitted under Case No. 22 10964 or that does not identify a Debtor will be deemed as submitted only against Celsius Network LLC. A Proof of Claim that names a subsidiary Debtor but is submitted under Case No. 22 10964 will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists.
- e) If the holder asserts separate Claims against different Debtors, a separate Proof of Claim form must be submitted with respect to each Claim; *provided* that a claim that indicates it is filed against each Debtor by checking the box titled “All Debtors (Account Holder Claim)” shall be deemed to have been filed against each Debtor without the need to file additional claims.
- f) The applicable terms of use governing the business relationship between the Debtors and their account holders are between each account holder, on the one hand, and Celsius Network LLC and its “Affiliates,” on the other hand (as defined in the terms of use). This may mean that account holders have claims against every Debtor and non-Debtor entity in the Debtors’ corporate structure. The Debtors understand that certain parties in interest, including certain holders of the Series B Preferred Shares issued by Celsius Network Limited, intend to argue that account holders have claims solely against Celsius Network LLC. The Debtors expect that this legal issue will be resolved by the Court in the near term, either through a to-be-commenced adversary proceeding, a claims objection, or other litigation (the “Account Holder Claim Ruling”). Indeed, the Debtors have filed proposed procedures to address this legal issue at Dkt. No. 1338, and upon entry of an order approving such procedures, the Debtors shall provide notice thereof to all account holders.
- g) Pursuant to Bankruptcy Rule 3003(c)(2), if a claim is scheduled as contingent, unliquidated, or disputed, a creditor must file a Proof of Claim in order to preserve rights with respect to such Claim. The Debtors have scheduled account holder Claims at each Debtor Entity and have not scheduled any such Claim as contingent, unliquidated, or disputed. The Debtors believe that scheduling any such Claims as contingent, unliquidated, or disputed would inequitably require each account holder to file a Proof of Claim against each Debtor Entity to preserve the rights to the issues to be decided through the Account Holder Claim Ruling. For

the avoidance of doubt, it is not the intent of the Debtors to create any presumption that account holders have Claims against each Debtor entity, as that issue is disputed by certain holders of the Series B Preferred Shares issued by Celsius Network Limited, and no creditor or other party should rely on the fact that the account holder claims are scheduled at each Debtor entity as dispositive as to this legal issue, which will be decided in the Account Holder Claim Ruling. To the extent the Court enters a final and non-appealable order with respect to the Account Holder Claim Ruling, the Debtors intend to amend the Schedules to the extent required by such ruling. At this time, to the extent an account holder agrees with the amount of their claim provided in the Schedules, there is no need to file an additional Proof of Claim to ensure that such Claim is asserted against each Debtor Entity. For the avoidance of doubt, nothing contained herein is intended as, or should be construed as, an admission or stipulation of the validity of any claim against any Debtor, any assertion made therein or herein, or a waiver of any Debtor's rights to dispute any claim or assert any cause of action or defense against any party.

- h) Receipt of Service: Any claimant wishing to receive acknowledgment that Stretto received its Proof of Claim must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to Stretto) and (ii) a self-addressed, stamped envelope.

#### **When and Where To Submit**

Each Proof of Claim, including supporting documentation, must be submitted so that the Notice and Claims Agent ***actually receives*** the Proof of Claim on or before the applicable Bar Date by: (i) electronically using the interface available on the Notice and Claims Agent's website at <https://cases.stretto.com/celsius>, or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must include an ***original*** signature, at the following address: Celsius Claims Processing, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602.

**PROOFS OF CLAIM MUST BE SUBMITTED BY MAIL, BY HAND, OR THROUGH THE STRETTO WEBSITE. PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.**

#### **Claims for Which Proofs of Claim Need Not Be Filed**

Persons or entities need ***not*** submit a Proof of Claim on behalf of a Claim in these chapter 11 cases on or prior to the applicable Bar Date if the Claim falls into one of the following categories:

- a) any Claim that has already been asserted in a Proof of Claim against the Debtors with the clerk of the Bankruptcy Court for the Southern District of New York in a form substantially similar to Official Bankruptcy Form No. 410 (unless such person or entity wishes to assert the Claim against a Debtor not identified in the prior Proof of Claim, in which case an additional Proof of Claim must be filed);
- b) any Claim that is listed on the Schedules filed by the Debtors, provided that (i) the Claim is not scheduled as "disputed," "contingent," or "unliquidated"; (ii) the claimant does not

disagree with the amount, nature, and priority of the Claim as set forth in the Schedules; and  
(iii) the claimant does not dispute that the Claim is an obligation only of the specific Debtor against which the Claim is listed in the Schedules;

- c) any Claim that has previously been allowed by order of this Court;
- d) any Claim that has already been paid in full by any of the Debtors;
- e) any Claim for which a different deadline has previously been fixed by this Court;
- f) any Claim held by a Debtor against another Debtor or any of the non-Debtor subsidiaries (whether direct or indirect) of Celsius Network, Inc.;
- g) any Claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, provided that any person or entity asserting a Claim entitled to administrative expense status under section 503(b)(9) of the Bankruptcy Code must assert such Claim by filing a request for payment or a Proof of Claim on or prior to the General Claims Bar Date;
- h) any Claim based on an equity interest in the Debtors;
- i) any Claim held by a current employee of the Debtors if an order of the Court authorizes the Debtors to honor such Claim in the ordinary course of business as a wage, commission, or benefit; any current or former employee must submit a Proof of Claim by the General Claims Bar Date for all other Claims arising before the Petition Date, including Claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- j) any Claim held by a current officer or director for indemnification, contribution, or reimbursement;
- k) any Claim for fees and expenses of professionals retained in these chapter 11 cases, including those retained pursuant to the *Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business* [Docket No. 519]; and
- l) any Claim held by any person or entity solely against a non Debtor entity.

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE BANKRUPTCY COURT BELIEVE THAT YOU HAVE ANY CLAIM.

#### **Executory Contracts and Unexpired Leases**

If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must submit your Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date and (b) any date the Bankruptcy Court may fix in the applicable order

authorizing such rejection and, if no such date is provided, 30 days from the date of entry of such order (the “Rejection Bar Date”). The Debtors will provide notice of the Rejection Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtors reject any executory contract or unexpired lease.

### **Supplemental Bar Date**

In the event the Debtors amend or supplement their Schedules, the Debtors shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall be afforded at least 35 days from the date on which such notice is given to submit a Proof of Claim with respect to such amended Claim (any such date, a “Supplemental Bar Date”) or be forever barred from doing so.

### **The Debtors’ Schedules and Access Thereto**

You may be listed as the holder of a Claim against one or more of the Debtors in the Debtors’ Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the “Schedules”).

Copies of the Debtors’ Schedules are available: (a) from the Notice and Claims Agent by calling 855-423-1530 for callers in the United States or by calling 949-669-5873 for callers outside the United States and/or visiting the Debtors’ restructuring website at: <http://cases.stretto.com/celsius>; (b) by written request to Debtors’ counsel at the address and telephone number set forth below; and/or (c) for inspection on the Bankruptcy Court’s Internet Website at <http://ecf.nysb.uscourts.gov>. A login and password to the Bankruptcy Court’s Public Access to Electronic Court Records are required to access this information and can be obtained at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules may also be examined between the hours of 8:30 a.m. and 4:00 p.m., Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10004.

If you rely on the Debtors’ Schedules, it is your responsibility to determine that the Claim is accurately listed in the Schedules.

As set forth above, if you agree with the nature, amount, and classification of your Claim as listed in the Debtors’ Schedules, and if you do not dispute that your Claim is only against the Debtor specified by the Debtors, and if your Claim is **not** described as “disputed,” “contingent,” or “unliquidated,” **you need not submit a Proof of Claim**. Otherwise, or if you decide to submit a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

**Please note that if you believe that you have a Claim or Claims against one or more Debtors separate and apart from the return of your cryptocurrency set forth on the Debtors’ Schedules, you are required to submit such Claim or Claims by the applicable Bar Date.**

### **Reservation of Rights**

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of the Debtors’ right to: (a) dispute, or assert offsets or defenses against, any submitted Proof of

Claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such claims; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

**Consequences of Failure to Submit a Proof of Claim by the Applicable Bar Date**

ANY HOLDER OF A CLAIM THAT IS NOT LISTED IN THIS NOTICE AS A CLAIM EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER AND THAT FAILS TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, (2) VOTING ON ANY CHAPTER 11 PLAN OF REORGANIZATION FILED IN THESE CASES ON ACCOUNT OF SUCH CLAIM, AND (3) PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.

*[Remainder of page intentionally left blank]*

**BY ORDER OF THE COURT**

New York, New York  
Dated: November 16, 2022

/s/ Joshua A. Sussberg

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C.

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- and -

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chris.koenig@kirkland.com  
dan.latona@kirkland.com

*Counsel to the Debtors and  
Debtors in Possession*

## **Exhibit C**



**Exhibit C**

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
AARON LANDIS		ON FILE				
AARON, EMANUEL		ON FILE				
ABDALNASSER ZAYED		ON FILE				
ABDELRAHMAN, ISLAM		ON FILE				
ABHILASH SAMUEL		ON FILE				
ADAM DANIEL CHASE		ON FILE				
ADAM ROBERT RIGGINS		ON FILE				
ADVOCAT, JESSICA		ON FILE				
AISLING TOOLAN		ON FILE				
ALEJANDRO CORREA		ON FILE				
ALEJANDRO J RECABARREN		ON FILE				
ALESSANDRA MANTOVANI		ON FILE				
ALEX RAY		ON FILE				
ALEX WOODS		ON FILE				
ALEXANDER CUTLER		ON FILE				
ALEXANDER JETER		ON FILE				
ALEXANDER PANTELIS		ON FILE				
ALEXANDER PANVINI		ON FILE				
ALEXANDRIA HERRICK		ON FILE				
ALEXANDRIA WATTS		ON FILE				
ALEXANDROS MATHOPOULOS		ON FILE				
ALLISON RIPLEY		ON FILE				
ALONSO HERAS		ON FILE				
ALYSSA FOSTER		ON FILE				
AMBER SHARP		ON FILE				
AMBERLEIGH WANKEL		ON FILE				
AMILCAR PAIZ		ON FILE				
AMR SAMAHA		ON FILE				
ANDREA ONEY		ON FILE				
ANDREW CHIARELLI		ON FILE				
ANDREW CHRISTOFFERSON		ON FILE				
ANDREW DE PAOLANTONIO		ON FILE				
ANDREW FERENCI		ON FILE				
ANDREW GLENN MCCOY		ON FILE				
ANDREW SCHAITEL		ON FILE				
ANDREW SUMMER		ON FILE				
ANDREW WINDSOR		ON FILE				
ANTHONY GARCIA		ON FILE				

**Exhibit C**

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
ANTONIO LEVERETTE		ON FILE				
APRIL DAVIS		ON FILE				
ARMONDO BILANCIONE		ON FILE				
ASHLEY BERRIOS		ON FILE				
ASHLEY MATHENY		ON FILE				
ASHLEY VALENTINE		ON FILE				
AUSTIN POPPLEWELL		ON FILE				
AVAYA (PREVIOUSLY FILED AS GFL ENVIRONMENTAL)	ATTN: CINDY FOLLOWIL	PMB 719	10600 S PENNSYLVANIA AVE STE 16	OKLAHOMA CITY	OK	73170-4257
AVERY JR, TIMOTHY NEAL		ON FILE				
AYERS, AMANDA		ON FILE				
BABIN, BRANDON		ON FILE				
BEGG, AARON		ON FILE				
BELMONT, JOSEPH C.		ON FILE				
BENJAMIN MAULDING		ON FILE				
BERNIE KAVO		ON FILE				
BEVERLEY WRIGHT-BELLE		ON FILE				
BILLY SHIH		ON FILE				
BLANE HOLLAND		ON FILE				
BLASKI, CHRISTOPHER		ON FILE				
BRADY BAKER		ON FILE				
BRADY KRAUSE		ON FILE				
BRANDON CLEMENS		ON FILE				
BRANDON HAWKINS		ON FILE				
BRANDON JENNIGES		ON FILE				
BRANDON KIM		ON FILE				
BRANDON KOZLAREK		ON FILE				
BRANDON REW		ON FILE				
BRENNAN ROGERS		ON FILE				
BRETT DUPREY		ON FILE				
BRIAN MASON		ON FILE				
BRIAN MCNALLY		ON FILE				
BRIANNA FERNANDEZ		ON FILE				
BRIDGETTE PROCTER		ON FILE				
BRITTANY EASON		ON FILE				
BRYAN BRASHEARS, LLC	BRYAN BRASHEARS	7900 TECOMA CIR	APT 18106	AUSTIN	TX	78735-1888
BRYAN WILSON		ON FILE				
BURTON AFONJA		ON FILE				

In re: Celsius Network LLC, *et al.*

Case No. 22-10964 (MG)

**Exhibit C**

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NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
CALEB MACY		ON FILE				
CANDACE BELL		ON FILE				
CANFIELD, TODD		ON FILE				
CANTIN, DENISE DORIS		ON FILE				
CARFAGNO, JOHN		ON FILE				
CARLO CAGUIOA		ON FILE				
CARLOS MORALES		ON FILE				
CARLOS SILVA		ON FILE				
CARMELO CINTRON		ON FILE				
CASTEEL, KELLY		ON FILE				
CEDAR EDELL		ON FILE				
CHAD BAILEY		ON FILE				
CHAD CAHAMBING		ON FILE				
CHAD SLATE		ON FILE				
CHARENCE ASHLEY-MOLETA		ON FILE				
CHARLA SLAUSON		ON FILE				
CHARLES IRVIN		ON FILE				
CHARLES R PETRY		ON FILE				
CHASE DRAEWELL		ON FILE				
CHAYSE JACKSON		ON FILE				
CHELSEA WILSON		ON FILE				
CHELSEY HAYES		ON FILE				
CHILIA, RYAN		ON FILE				
CHRIS GIWA		ON FILE				
CHRIS KERN		ON FILE				
CHRIS SIMAZ		ON FILE				
CHRISTEN JONES		ON FILE				
CHRISTIAN IRVING		ON FILE				
CHRISTIAN SPEIGHT		ON FILE				
CHRISTIAN THOMPSON		ON FILE				
CHRISTOPHER GERALD TUTTLE		ON FILE				
CHRISTOPHER POULOS		ON FILE				
CINDY VASQUEZ		ON FILE				
CLAYTON DRISKELL		ON FILE				
CLEMENS, TYLER		ON FILE				
CLIFFORD FLURRY		ON FILE				
CLINTON CRUMP		ON FILE				
CODY BOWN		ON FILE				

**Exhibit C**

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
CODY COLLINS		ON FILE				
CODY CONAWAY		ON FILE				
COLIN QUINN		ON FILE				
COOPER KERNAN		ON FILE				
COREY DUKE		ON FILE				
CORTNEY SAMUEL		ON FILE				
COTE, KYLE		ON FILE				
CRAIG DIVINE		ON FILE				
CRAIG VEGH		ON FILE				
CRISTIAN FRANCO		ON FILE				
CULLEN, CHARLES		ON FILE				
CUN, KEVIN		ON FILE				
DALE ARMITAGE		ON FILE				
DAN STOUT		ON FILE				
DANIEL CAREY		ON FILE				
DANIEL DAVID SOULE II		ON FILE				
DANIEL HERNANDEZ		ON FILE				
DANIEL PACE		ON FILE				
DANIEL PONTON		ON FILE				
DANIEL STEVEN PHILLIPS		ON FILE				
DANIEL VALENCIA		ON FILE				
DANNY PANELLA		ON FILE				
DARIUS VALLEJO		ON FILE				
DARREN CONLEY		ON FILE				
DARYL HAMMETT		ON FILE				
DAVID FARRINGTON		ON FILE				
DAVID JOYE		ON FILE				
DAVID KAPLAN		ON FILE				
DAVID LAMSON		ON FILE				
DAVID LAUGHLIN		ON FILE				
DAVID LEGLER		ON FILE				
DAVID LOFGREN		ON FILE				
DAVID NUNN		ON FILE				
DAVID SCOTT PENNY		ON FILE				
DAVIS ENGELER		ON FILE				
DAYANANDAM, VASANTH		ON FILE				
DEIONTAE NICHOLAS		ON FILE				
DEREK SILVER		ON FILE				

**Exhibit C**

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
DERRICK MICKENS		ON FILE				
DERRICK YANG		ON FILE				
DOMBEY, KEVIN		ON FILE				
DONOVAN JONES		ON FILE				
DOUGLAS JACKSON		ON FILE				
DURNIN, MICHAEL		ON FILE				
DWAINE CARR		ON FILE				
DYLAN COULTER		ON FILE				
EDUARDO CLAUDIO		ON FILE				
EDWARD GARCIA		ON FILE				
EDUARDO CASTILLO		ON FILE				
EDWIN FONTANILLA		ON FILE				
EDWIN LLERA		ON FILE				
EFREM SHAREW		ON FILE				
ELISHA ARNAU		ON FILE				
ENOC VELEZ MARTINEZ		ON FILE				
ERIC GRAUL		ON FILE				
ERIC NEAL HARDY		ON FILE				
ERIC RIGBY		ON FILE				
ERICA PADMORE		ON FILE				
ERIK ANDERSON		ON FILE				
ERIK KLINTEBACK		ON FILE				
ESAI HUERTAS		ON FILE				
ETHAN HAUFF		ON FILE				
EVAN CAMERON		ON FILE				
FINNEY, JOHN		ON FILE				
FRANK SOSNOWSKI		ON FILE				
FRANK TILKE		ON FILE				
FRED GUERRA		ON FILE				
FREDERICK CHANG, MIEMIE CHANG		ON FILE				
GABE SEAVER		ON FILE				
GARY PERKINS		ON FILE				
GARY TRICK		ON FILE				
GEORGE ECONOMIDES		ON FILE				
GEORGE FREUND		ON FILE				
GEORGE MASKA		ON FILE				
GLOVIN, JOSHUA		ON FILE				
GREER, GRAYSON		ON FILE				

**Exhibit C**

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
GREG SAYLOR		ON FILE				
GREGORY MORTON MACK JR		ON FILE				
GREGORY REIL		ON FILE				
HANK WENG		ON FILE				
HEATHER MARTIN		ON FILE				
HENNESSY, JAMES		ON FILE				
HERBERT WILLIAMS		ON FILE				
HERNANDEZ, ABEL		ON FILE				
HETZEL, JASON		ON FILE				
HEUER, KLAUS EDMUND		ON FILE				
HOLLY RIEGER		ON FILE				
HOST, KEVIN DAVID		ON FILE				
HUNTER LEROY		ON FILE				
IBRAM GASTON		ON FILE				
ISABEL VALENTIN		ON FILE				
JACOB LIDAGOSTER		ON FILE				
JACOB WIELAND		ON FILE				
JAIME CATHERINE PHILLIPS		ON FILE				
JAMES DEAN		ON FILE				
JAMES KENNEDY		ON FILE				
JANECE HANNA		ON FILE				
JANICE B. MOBLEY		ON FILE				
JARED BRUCE		ON FILE				
JARED SEEGMILLER		ON FILE				
JASEN BEEMER		ON FILE				
JASON PUGLIANO		ON FILE				
JAZMEEN ARIELLE MERCER		ON FILE				
JEFF BEEDHAM		ON FILE				
JEFFREY ALFRED SHULL		ON FILE				
JEFFREY SCOTT MIRET		ON FILE				
JEFFRI CARRINGTON		ON FILE				
JENAI SUN STOKESBARY		ON FILE				
JERIAH HAYNES		ON FILE				
JERROD BELCHER		ON FILE				
JERRY AN YANG		ON FILE				
JERRY LIU		ON FILE				
JESSICA DRISCOLL		ON FILE				
JESSICA SCHINDLER		ON FILE				

**Exhibit C**

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
JING JIANG		ON FILE				
JOEL MARTIN		ON FILE				
JOELEIN MENDEZ		ON FILE				
JOHN MONTGOMERY		ON FILE				
JOHN ROCCO		ON FILE				
JOHNSON, THOMAS E		ON FILE				
JONATHAN HULSE		ON FILE				
JONATHAN HUNTER		ON FILE				
JONES, ASIA		ON FILE				
JONES, SHANNON DAVID		ON FILE				
JORDAN SCHAUB		ON FILE				
JORGE CEJA RAZON		ON FILE				
JOSE SANCHEZ		ON FILE				
JOSEPH DAVIS		ON FILE				
JOSHUA BUREN		ON FILE				
JOSHUA MORBITZER		ON FILE				
JOSHUA YOUNG		ON FILE				
JUSTIN AZIZ		ON FILE				
JUSTIN SLOAN		ON FILE				
KEITH LEWIS		ON FILE				
KELLY MASSEY		ON FILE				
KENDRICK MOLINA		ON FILE				
KENNETH DUTTON		ON FILE				
KEVIN BANAS		ON FILE				
KEVIN MCGEE		ON FILE				
KEVIN VANNOY		ON FILE				
KIRBY TRAPOLINO		ON FILE				
KITTY PRAPAYOTIN-RIVEROS		ON FILE				
KRISTOPHER JUAREZ		ON FILE				
KWOCK, JAREMY LOWE		ON FILE				
KWON, HEYA		ON FILE				
KYLE GROSS		ON FILE				
KYLE HATHAWAY		ON FILE				
KYLE WATSON		ON FILE				
KYLIE KOSKE		ON FILE				
LAKESHIA THOMPSON		ON FILE				
LAMAR THOMAS		ON FILE				
LANCE CANTRELL		ON FILE				

**Exhibit C**

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
LAUREN JACOBSEN		ON FILE				
LAZAROS CABRERA		ON FILE				
LE, JOHNNY PHONG		ON FILE				
LEE MOORE		ON FILE				
LEILY MCHENRY		ON FILE				
LEO MATTHEW MARTINEZ		ON FILE				
LESTER RICHARDSON		ON FILE				
LIEBERMAN, JASON HERMAN		ON FILE				
LINDA KING		ON FILE				
LUCA VEZZUTO		ON FILE				
LUKE ALEXANDER JODOIN		ON FILE				
LUKE MOORE		ON FILE				
LYDIA HINES		ON FILE				
LYRIC WILLIAMS		ON FILE				
MACDONALD, JOEL		ON FILE				
MAKSIM ROSLOV		ON FILE				
MANSELL, GREG		ON FILE				
MARCELLA HOFF		ON FILE				
MARDI RENEE HOWELL		ON FILE				
MARGARET MICHELLE BURLESON		ON FILE				
MARIN, MARC		ON FILE				
MARISSA CHRISTIANSEN		ON FILE				
MARK CASSARA		ON FILE				
MARK LAMBERT		ON FILE				
MARK WILSON		ON FILE				
MARY COSTA		ON FILE				
MATT BERTRAM		ON FILE				
MATT HOURIGAN		ON FILE				
MATT LEISINGER		ON FILE				
MATT NOSS		ON FILE				
MATTHEW MCBRIDE		ON FILE				
MAX BRIMM		ON FILE				
MAXWELL, DAVID A.		ON FILE				
MICHAEL BRAGG		ON FILE				
MICHAEL BURNS		ON FILE				
MICHAEL GAMBINO		ON FILE				
MICHAEL MULEA		ON FILE				
MICHAEL SWAAB		ON FILE				



**Exhibit C**

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
MIGUEL ALBARRAN		ON FILE				
MIKO LEE		ON FILE				
MONICA RUIZ		ON FILE				
MONIN, MICHELLE LYNN		ON FILE				
MORRIS KEITH MILBURN		ON FILE				
MUYLLE, CHRISTOPHER		ON FILE				
NADEEM HASSO		ON FILE				
NAGESWARAN THANGANAYAGAM		ON FILE				
NAIQUAN SUN		ON FILE				
NATHANIEL MAANE		ON FILE				
NHAN DO		ON FILE				
NICOLE DONAHUE		ON FILE				
PAMELA AUSTIN		ON FILE				
PAOLA HERNANDEZ		ON FILE				
PATRICK ARPAIA		ON FILE				
PATRICK JENKINS		ON FILE				
PATTI SPELLMEYER		ON FILE				
PAUL MATTIOLI		ON FILE				
PAUL STEVENS		ON FILE				
PAULSSON, PHILIP		ON FILE				
PEGGY LARUE		ON FILE				
PETRENKO, BONNIE		ON FILE				
PHUONG LE		ON FILE				
PREA SINGH		ON FILE				
PRINCE UZONDU CHIJOKE		ON FILE				
RACHEL MOREE		ON FILE				
RAFAEL FLORES		ON FILE				
RAYMOND HARRISON		ON FILE				
RECH, ALAN		ON FILE				
RICHARD BONNEY		ON FILE				
RICHARD JACOB TREVINO		ON FILE				
RICHARD MILLER		ON FILE				
RICHARD REES		ON FILE				
RICHARD WILLIAMS		ON FILE				
RJ CUSTODIO		ON FILE				
ROBERT BERMAN		ON FILE				
ROBERT FISHER		ON FILE				
ROBERT LINDNER		ON FILE				

**Exhibit C**

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
ROBERT MILLER		ON FILE				
ROBERT PREECE		ON FILE				
ROBERT YAN		ON FILE				
RODGERS, TRAVIS		ON FILE				
ROHAN BHARADWAJ		ON FILE				
RONALD BECK		ON FILE				
RONALD SWARTZ		ON FILE				
ROSALIND HAMILTON		ON FILE				
ROSAURO BELZER		ON FILE				
ROSCILLO, BENJAMIN		ON FILE				
ROSEMARY GUSTIN		ON FILE				
ROSS PHILLIP GODWIN		ON FILE				
ROY, DION		ON FILE				
RUSLAN OLEKSYK		ON FILE				
RUSSEL DUGGER		ON FILE				
RYAN CLARK		ON FILE				
RYAN FITZGIBBONS		ON FILE				
RYAN HOWARD		ON FILE				
RYAN MCPHAIL		ON FILE				
RYAN ROBERTSON		ON FILE				
RYAN ROSS		ON FILE				
SABRINA CHAU		ON FILE				
SAM DOUGLASS		ON FILE				
SAM MOORE		ON FILE				
SAM USEM		ON FILE				
SAMANTA DONE-TOLENTINO		ON FILE				
SAMER SALAMEH		ON FILE				
SAMUEL BABINS		ON FILE				
SAMUEL LEE MILLER		ON FILE				
SANDRA MURTA		ON FILE				
SATHISH SEERUM		ON FILE				
SCOTT HALLMEYER		ON FILE				
SCOTT SPIEGEL		ON FILE				
SCOTT VAN EPPS		ON FILE				
SEAN KEETON		ON FILE				
SEAN LOCHTEN		ON FILE				
SERGEY MOTORNY		ON FILE				
SERGIO ZARATE		ON FILE				

**Exhibit C**

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
SETH GREEN		ON FILE				
SHANTEL PENTON		ON FILE				
SHAWN FITZGERALD		ON FILE				
SHAWN VALLOT		ON FILE				
SHAWNTE FANIT		ON FILE				
SHERRI ROMERO		ON FILE				
SIERRA GRAY		ON FILE				
SMITH, AARON		ON FILE				
SOUMITRA KUMAR MOHAKUD		ON FILE				
SOUTHALACK SIPHONEKHAM		ON FILE				
SRITHARAN, DULUXAN		ON FILE				
STEPHANIE GLASS		ON FILE				
STEPHEN BROWN		ON FILE				
STEPHEN HILL		ON FILE				
STERLING PETERSEN		ON FILE				
STEVEN BRONZINI		ON FILE				
STEVEN GUILAMO		ON FILE				
STEVEN JONES		ON FILE				
STUART RIESNER		ON FILE				
SU HOAY TAN		ON FILE				
SUMAN SAHA		ON FILE				
SUMMER MARIE MILSTEAD		ON FILE				
SUN, ERIC		ON FILE				
SWARTZ, JOHANN		ON FILE				
TANNER LONG		ON FILE				
TERESA HARRELL		ON FILE				
TERRY WAYNE STEIN		ON FILE				
THOMAS BURNETT		ON FILE				
THOMAS E MOBLEY		ON FILE				
THOMAS SMITH		ON FILE				
TIM MERKEL		ON FILE				
TIMOTHY COOL		ON FILE				
TOM OHALLORAN		ON FILE				
TRAN, CELESTE		ON FILE				
TRAVIS BECK		ON FILE				
TRELEAVEN, DAVID		ON FILE				
TRICIA BOUTROS		ON FILE				
ULRICH, SHEILA		ON FILE				

**Exhibit C**

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
UNGERSMA, BRYCE		ON FILE				
URBANSK, BRADLEY		ON FILE				
USTYMENKO, VADYM		ON FILE				
VERONICA JOHNSON		ON FILE				
VERONICA MANASCO		ON FILE				
VIDA VAICIULYTE		ON FILE				
VINAY KUMAR PAMARTHI		ON FILE				
VITALIY ROZHIK		ON FILE				
WADE HARRIS		ON FILE				
WANG, JOHN		ON FILE				
WEAVER, CLIFFORD		ON FILE				
WESLEY MELVILLE		ON FILE				
WILLIAM III ENGEL		ON FILE				
WILLIAM J COMPONENTE		ON FILE				
WILLIAM JAMES FREDERICK III		ON FILE				
WILLIAM JELBERT		ON FILE				
WILLIAM STUART		ON FILE				
WOOLINGTON, EUGENE		ON FILE				
YAN BEKKER		ON FILE				
YEVHEN HOLUBNYAK		ON FILE				
YOHAN, MATTHEW		ON FILE				
YU SIAN TAN		ON FILE				
ZAHRA ALI-SHAPIRO		ON FILE				
ZEB HIGH		ON FILE				

## **Exhibit D**

**Fill in this information to identify the case:**

Name of Debtor & Case Number:

- |  |  |
|--|--|
| <input type="checkbox"/> All Debtors (Account Holder Claim)          | <input type="checkbox"/> Celsius Mining LLC (Case No. 22-10968)            |
| <input type="checkbox"/> Celsius Network, LLC (Case No. 22-10964)    | <input type="checkbox"/> Celsius Lending Networks, LLC (Case No. 22-10969) |
| <input type="checkbox"/> Celsius Network Inc. (Case No. 22-10965)    | <input type="checkbox"/> Celsius Lending LLC (Case No. 22-10970)           |
| <input type="checkbox"/> Celsius Network Limited (Case No. 22-10966) | <input type="checkbox"/> Celsius US Holding LLC (Case No. 22-10971)        |
| <input type="checkbox"/> Celsius KeyFi LLC (Case No. 22-10967)       |  |

**United States Bankruptcy Court for the Southern District of New York**

Official Form 410

**Proof of Claim**

04/22

**Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.**

**Filers must leave out or redact** information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

**Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.**

**Part 1: Identify the Claim**

**1. Who is the current creditor?**

\_\_\_\_\_  
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor \_\_\_\_\_

**2. Has this claim been acquired from someone else?**

- ☐ No  
☐ Yes. From whom? \_\_\_\_\_

**3. Where should notices and payments to the creditor be sent?**

Federal Rule of  
Bankruptcy Procedure  
(FRBP) 2002(g)

**Where should notices to the creditor be sent?**

\_\_\_\_\_  
Name

\_\_\_\_\_  
Number Street

\_\_\_\_\_  
City State ZIP Code

Contact phone \_\_\_\_\_

Contact email \_\_\_\_\_

**Where should payments to the creditor be sent? (if different)**

\_\_\_\_\_  
Name

\_\_\_\_\_  
Number Street

\_\_\_\_\_  
City State ZIP Code

Contact phone \_\_\_\_\_

Contact email \_\_\_\_\_

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

\_\_\_\_\_

**4. Does this claim amend one already filed?**

- ☐ No  
☐ Yes. Claim number on court claims registry (if known) \_\_\_\_\_ Filed on \_\_\_\_\_  
MM / DD / YYYY

**5. Do you know if anyone else has filed a proof of claim for this claim?**

- ☐ No  
☐ Yes. Who made the earlier filing? \_\_\_\_\_

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor? ☐ No ☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_ \_\_\_\_ \_\_\_\_ \_\_\_\_

7. List the number of each type of asset held in each type of account as of the date the case was filed.

Coin	Earn	Withhold	Custody	Collateral on Loan Receivable
1inch Network (1INCH)				
3pool Curve (3CRV)				
AAVE (AAVE)				
Arable Protocol (ACRE)				
Cardano (ADA)				
Alchemix (ALCX)				
MyNeighborAlice (ALICE)				
Alchemix USD (aIUSD)				
Ampleforth (AMPL)				
Anchor Protocol (ANC)				
Angle (ANGLE)				
Ankr (ANKR)				
Star Atlas (ATLAS)				
AnnchorUST (aUST)				
Avalanche (AVAX)				
Badger DAO (BADGER)				
Balancer (BAL)				
Basic Attention Token (BAT)				
bBADGER (bBADGER)				
Bitcoin Cash (BCH)				
bDIGG (bDIGG)				
Beacon ETH (BETH)				
Lido Bonded LUNA (BLUNA)				
BNB (BNB)				
Bancor (BNT)				
Boba Network (BOBA)				
BarnBridge (BOND)				
Bone ShibaSwap (BONE)				
SpookySwap (BOO)				
BoringDAO (BOR)				
BoringDAO (BORING)				
Bitcoin SV (BSV)				
Bozkurt Token (BT)				
Bitcoin (BTC)				
Bitcoin Gold (BTG)				
Binance USD (BUSD)				
Celsius (CEL)				
CreaEther (CETH)				
Compound (COMP)				
Cream Finance (CREAM)				
Curve Dao Token (CRV)				
Convex Finance (CVX)				
Convex CRV (CVXCRV)				
cxADA (cxADA)				
cxBTC (cxBTC)				
cxDOGE (cxDOGE)				
cxETH (cxETH)				
Dash (DASH)				
DePay (DEPAY)				

DIGG (DIGG)				
Dogecoin (DOGE)				
Polkadot (DOT)				
DQUICK (DQUICK)				
Eos (EOS)				
Ellipsis (EPS)				
Ethereum Classic (ETC)				
Ethereum (ETH)				
STASIS EURO (EURS)				
Harvest Finance (FARM)				
Fei USD (FEI)				
StaFi (FIS)				
Falcon Project (FNT)				
Frax (FRAX)				
Fantom (FTM)				
FTX Token (FTT)				
Gemini Dollar (GUSD)				
H2O DAO (H2O)				
Hermez Network (HEZ)				
ICHI (ICHI)				
JOE (JOE)				
Kin (KIN)				
Kyber Network (KNC)				
Lido DAO (LDO)				
ChainLink (LINK)				
Livepeer (LPT)				
Liquity (LQTY)				
Loopring (LRC)				
Litecoin (LTC)				
Terra Luna (LUNA)				
Liquity USD (LUSD)				
LUSD Curve (LUSD Curve)				
Decentraland (MANA)				
Polygon (MATIC)				
Multi-Collateral DAI (MCDAI)				
MegaElfLand (MELT)				
Mimatic (MIMATIC)				
Maker (MKR)				
Maple (MPL)				
Marinade Staked SOL (MSOL)				
Notional Finance (NOTE)				
NXM (NXM)				
OMG Network (OMG)				
ownix (ONX)				
Orbs (ORBS)				
Origin Dollar (OUSD)				
PAX (PAX)				
PAX Gold (PAXG)				
Pickle Finance (PICKLE)				
pNetwork (PNT)				
Star Atlas DAO (POLIS)				
BENQI (QI)				
Qredo (QRDO)				
QuickSwap (QUICK)				
Rai Reflex Index (RAI)				
Raydium (RAY)				
Ren (REN)				
THORChain (RUNE)				
BENQI Liquid Staked AVAX (SAVAX)				



Saga (SGA)				
Songbird (SGB)				
Sogur (SGR)				
Synthetic (SNX)				
Solana (SOL)				
SparkLab (SPARK)				
Serum (SRM)				
Stable/cash (Stable/cash)				
Lido Staked ETH (STETH)				
Lido Staked LUNA (STLUNA)				
sUSD (sUSD)				
SushiSwap (SUSHI)				
TrueAUD (TAUD)				
tBTC (TBTC)				
TrueCAD (TCAD)				
TrueGBP (TGBP)				
TrueHKD (THKD)				
TrueFi (TRU)				
TrueUSD (TUSD)				
UMA (UMA)				
Uniswap (UNI)				
US Dollar (USD)				
USD Coin (USDC)				
Tether (USDT)				
USDT ERC20 (USDT ERC20)				
Unslashed Finance (USF)				
Ultra Salescloud (UST)				
Bancor Governance Token (vBNT)				
Vesper (VSP)				
Wrapped Bitcoin (WBTC)				
Wrapped DLG (WDGLD)				
WETH (WETH)				
Wrapped Fantom (WFTM)				
Wrapped Matic (WMATIC)				
XAUT (XAUT)				
eCash (XEC)				
Stellar Lumens (XLM)				
Ripple (XRP)				
Tezos (XTZ)				
yearn.finance (YFI)				
YF Link (YFL)				
YUSD Stablecoin (YUSD)				
yveCRV-DAO (yveCRV-DAO)				
Zcash (ZEC)				
0x (ZRX)				
ZUSD (ZUSD)				
Other:				

Does this amount include interest or other charges?

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured?

- ☐ No  
☐ Yes. The claim is secured by a lien on property.

**Nature of property:**

☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: \_\_\_\_\_

**Basis for perfection:** \_\_\_\_\_

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

**Value of property:** \$ \_\_\_\_\_

**Amount of the claim that is secured:** \$ \_\_\_\_\_

**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_

**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %

☐ Fixed

☐ Variable

10. Is this claim based on a lease?

- ☐ No  
☐ Yes. **Amount necessary to cure any default as of the date of the petition.** \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?

- ☐ No  
☐ Yes. Identify the property: \_\_\_\_\_

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

- ☐ No  
☐ Yes. *Check one:*

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

**Amount entitled to priority**

\$ \_\_\_\_\_

☐ Up to \$3,350\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ \_\_\_\_\_

☐ Wages, salaries, or commissions (up to \$15,150\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ \_\_\_\_\_

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ \_\_\_\_\_

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ \_\_\_\_\_

☐ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

**Part 3: Sign Below**

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

*Check the appropriate box:*

- ☐ I am the creditor.  
☐ I am the creditor's attorney or authorized agent.  
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.  
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_  
MM / DD / YYYY

\_\_\_\_\_  
Signature

**Print the name of the person who is completing and signing this claim:**

Name \_\_\_\_\_  
First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
Number Street

\_\_\_\_\_  
City State ZIP Code

Contact phone \_\_\_\_\_ Email \_\_\_\_\_

## **Exhibit E**

**Exhibit E**

Served via First-Class Mail

NAME	ADDRESS
AARON LANDIS	ON FILE
ALAN SALISBURY	ON FILE
ALEXANDER NAUMANN	ON FILE
ALLAN SEASTROM	ON FILE
AMBER SHARP	ON FILE
ANDREW CHRISTOFFERSON	ON FILE
ANDREW GLENN MCCOY	ON FILE
ANDREW STEGMAYER	ON FILE
BENJAMIN AGUILERA	ON FILE
BENJAMIN DODGSON	ON FILE
BERNIE KAVO	ON FILE
BRADLEY SWANSON	ON FILE
BRIDGETTE PROCTER	ON FILE
BRUCE WELBURN	ON FILE
CARLOS MORALES	ON FILE
CARLOS SILVA	ON FILE
CARLOS TORREALBA	ON FILE
CAROLYN NELSON	ON FILE
CHARLA SLAUSON	ON FILE
CHELSEY HAYES	ON FILE
CHRIS MCDONALD	ON FILE
CHRIS SIMAZ	ON FILE
CHRISTIAN MARC	ON FILE
CHRISTINA BESSE	ON FILE
CHRISTOP ROSSLENBROICH	ON FILE
CHRISTOPHER POULOS	ON FILE
COHBIN CURLEY	ON FILE
CONRAD HOLLOMON	ON FILE
CORDELL BARTRUM	ON FILE
CORY WILLIAMS	ON FILE
DALE ARMITAGE	ON FILE
DALTON MENZIES	ON FILE
DANIEL HELMS	ON FILE
DANIEL STEVEN PHILLIPS	ON FILE
DAVID HODGSON	ON FILE
DAVID JOYE	ON FILE
DAVINS MANASSE	ON FILE
DIETRICH ALBERS	ON FILE

**Exhibit E**

Served via First-Class Mail

NAME	ADDRESS
DORIAN JOHNSON	ON FILE
EDUARDO CASTILLO	ON FILE
EDWIN LLERA	ON FILE
ELENA AIVAZJAN	ON FILE
ENOC VELEZ MARTINEZ	ON FILE
ERIC RAYMOND	ON FILE
ERICK PONCE	ON FILE
ERNEST SANTOS	ON FILE
ERVIN CANIGUR	ON FILE
GARRETT GLADDEN	ON FILE
GOKULNATH ANNAMALI GURUSWAMY	ON FILE
GREG BLANCHETTE	ON FILE
HANNAH GIALAMAS	ON FILE
HEAVEN VONGSASOMBATH	ON FILE
HOLLY RENEE RIEGER	ON FILE
HOLLY RIEGER	ON FILE
ISABEL VALENTIN	ON FILE
JADE AUGUSTO GIRON	ON FILE
JAN STERZER	ON FILE
JASON PUGLIANO	ON FILE
JASON REDERSTORF	ON FILE
JAZMEEN ARIELLE MERCER	ON FILE
JEFF BEEDHAM	ON FILE
JEFF MCCOURT	ON FILE
JEFF MONGELLI	ON FILE
JEFFERY BRADEN	ON FILE
JEFFRI CARRINGTON	ON FILE
JENNIFER JIAU	ON FILE
JESSE LONGORIA	ON FILE
JODI LIVINGSTON	ON FILE
JOEL MARTIN	ON FILE
JOHN WARREN	ON FILE
JOLEEN WEBB	ON FILE
JONATHAN SANSOM	ON FILE
JOSE RAMOS	ON FILE
JOSHUA YOUNG	ON FILE
JUSTIN FRENCH	ON FILE
JUSTIN SAUCEDO	ON FILE

**Exhibit E**

Served via First-Class Mail

NAME	ADDRESS
JUSTINO VEGA	ON FILE
KAISER, NG	ON FILE
KATHERINE REECE	ON FILE
KELLI THURMAN	ON FILE
KELLY MASSEY	ON FILE
KENNETH STUBBS	ON FILE
KEVIN VANNOY	ON FILE
KHOI NGUYEN	ON FILE
KORBINIAN GERHARD RUETH	ON FILE
KYLE MILLER	ON FILE
KYLE SMITH	ON FILE
LUKAS EGGER	ON FILE
MANUEL KUHN	ON FILE
MARK JONES	ON FILE
MATT EASON	ON FILE
MATTHEW MAGERS	ON FILE
MATTHEW MERRITT	ON FILE
MATTHEW PANG	ON FILE
MELCHEZIDEK SIMS	ON FILE
MELVIN BRUGGEMAN	ON FILE
MICHAEL BLACKHURST	ON FILE
MICHAEL DAW	ON FILE
MICHAEL KRONE	ON FILE
MICHAEL SWAAB	ON FILE
MIKE STACY	ON FILE
MONICA CUMMINGS	ON FILE
NATHAN MICHAEL	ON FILE
NEAL KRONE	ON FILE
OCTAVIO HOYOS	ON FILE
ORI ZEIGER	ON FILE
OWEN GROVE	ON FILE
PATRICK FERRIS	ON FILE
PAUL ROBBINS	ON FILE
PAZ DHODY	ON FILE
RAHUL SHARMA	ON FILE
RICARDO RIVERA	ON FILE
RICH VANDORT	ON FILE
RICKY MINIANO	ON FILE

**Exhibit E**

Served via First-Class Mail

NAME	ADDRESS
RITA STRUBEL	ON FILE
ROBERT HILL	ON FILE
ROBERT LEIGH	ON FILE
ROMADELYS CHIRINOS	ON FILE
ROSS WHEELER	ON FILE
RYAN CLARK	ON FILE
RYAN INMAN	ON FILE
SCOTT SPIEGEL	ON FILE
SCOTT TIDWELL	ON FILE
SETH MCENTEE	ON FILE
SHAWN FITZGERALD	ON FILE
SHELDON COHEN	ON FILE
SIMON POLLAYIL	ON FILE
STEFANIE MILLER	ON FILE
STEVEN LEWIS	ON FILE
TALON LLOYD	ON FILE
THORBEN RATH	ON FILE
TIMOTHY, PARKER	ON FILE
TROY MOORE	ON FILE
TYLER KOENIG	ON FILE
VAN LE	ON FILE
VICTORIA DICKERSON	ON FILE
WESLEY MELVILLE	ON FILE
WILLIAM PELLERIN	ON FILE
ZACHARY MEDRESS	ON FILE
ZOYA, KAI	ON FILE



## **Exhibit F**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

---

)  
) Chapter 11  
)

) Case No. 22-10964 (MG)  
)

) (Jointly Administered)  
)

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**NOTICE OF AUCTION FOR THE POTENTIAL  
SALE OF CERTAIN OF THE DEBTORS' ASSETS FREE AND  
CLEAR OF ANY AND ALL CLAIMS, INTERESTS, AND ENCUMBRANCES**

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**PLEASE TAKE NOTICE** that the above-captioned debtors and debtors in possession (collectively, the “Debtors”) are soliciting offers for the purchase of certain of the Debtors’ assets and assumption of certain liabilities of the Debtors consistent with the bidding procedures (the “Bidding Procedures”) <sup>2</sup> approved by the United States Bankruptcy Court for the Southern District of New York (the “Court”) by entry of an order on November 2, 2022 [Docket No. 1272] (the “Bidding Procedures Order”). **All interested bidders should carefully read the Bidding Procedures and Bidding Procedures Order.** To the extent that there are any inconsistencies between this notice and the Bidding Procedures or the Bidding Procedures Order, the Bidding Procedures or the Bidding Procedures Order, as applicable, shall govern in all respects.

**Copies of the Bidding Procedures Order or other documents related thereto are available upon request to Stretto, Inc. by calling (855) 423-1530 (Domestic) or (949) 669-5873 (International) or visiting the Debtors’ restructuring website at (<https://cases.stretto.com/celsius>).**

**PLEASE TAKE FURTHER NOTICE** that the Initial Bid Deadline is **November 21, 2022, at 4:00 p.m. (prevailing Eastern Time)**, and that any person or entity interested in purchasing some or all of the Retail Platform Assets must comply with the requirements set forth in the Bidding Procedures

**PLEASE TAKE FURTHER NOTICE** that the Final Bid Deadline for some or all of the Retail Platform Assets is **December 12, 2022 at 4:00 p.m. (prevailing Eastern Time)**, and that

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bidding Procedures Order or the Bidding Procedures, as applicable.

any person or entity that wishes to participate in an Auction for the Retail Platform Assets must comply with the participation requirements, bid requirements, and other requirements set forth in the Bidding Procedures.

**PLEASE TAKE FURTHER NOTICE** that, the Debtors may conduct an Auction for the Retail Platform Assets, at which time they will consider proposals submitted to the Debtors and their professionals, by and pursuant to the Bidding Procedures as set forth in the Bidding Procedures Order, on **December 15, 2022 at 10:00 a.m. (prevailing Eastern Time)**, via remote video.

**PLEASE TAKE FURTHER NOTICE** that, the Debtors expect to seek approval of the Sale (if any) of some or all of the Retail Lending Assets at the Sale Hearing, which is presently scheduled to commence on **December 22, 2022 at 10:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard, before the Honorable Martin Glenn, United States Bankruptcy Court for the Southern District of New York.

**PLEASE TAKE FURTHER NOTICE** that the Final Bid Deadline for the Remaining Assets is **December 12, 2022 at 4:00 p.m. (prevailing Eastern Time)**, and that any person or entity that wishes to participate in an Auction must comply with the participation requirements, bid requirements, and other requirements set forth in the Bidding Procedures.

**PLEASE TAKE FURTHER NOTICE** that the Debtors may conduct an Auction for the Remaining Assets, at which time they will consider proposals submitted to the Debtors and their professionals, by and pursuant to the Bidding Procedures as set forth in the Bidding Procedures Order, on **December 15, 2022 at 10:00 a.m. (prevailing Eastern Time)**, via remote video or such other means.

**PLEASE TAKE FURTHER NOTICE** that the Debtors expect to seek approval of the Sale (if any) of the Remaining Assets at the Sale Hearing, which is presently scheduled to commence on **December 22, 2022 at 10:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard, before the Honorable Martin Glenn, United States Bankruptcy Court for the Southern District of New York

**PLEASE TAKE FURTHER NOTICE** that, except as otherwise set forth in the Bidding Procedures Order with respect to objections to proposed cure amounts or the assumption and assignment of Assigned Contracts, objections, if any, to a proposed Sale **must**: (a) be in writing; (b) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (c) state with particularity the legal and factual basis for the objection and the specific grounds therefor; and (d) be filed with the Court by **December 19, 2022 at 4:00 p.m. (prevailing Eastern Time)**.

**CONSEQUENCES OF FAILING TO TIMELY MAKE AN OBJECTION**

**ANY PARTY OR ENTITY THAT FAILS TO TIMELY MAKE AN OBJECTION TO A SALE ON OR BEFORE THE SALE OBJECTION DEADLINE IN ACCORDANCE WITH THE BIDDING PROCEDURES ORDER SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION TO SUCH SALE, INCLUDING WITH RESPECT TO THE TRANSFER OF THE SELLING DEBTORS' ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS, EXCEPT AS SET FORTH IN THE APPLICABLE PURCHASE AGREEMENT(S).**

**NO SUCCESSOR OR TRANSFeree LIABILITY**

The Sale Order (if any) is expected to provide, among other things, that the Successful Bidder from the Sale will have no responsibility for, and the assets will be sold free and clear of, any successor liability, including the following:

To the greatest extent allowable by applicable law, the Successful Bidder shall not be deemed, as a result of any action taken in connection with the Stalking Horse Agreement (in the case where a Stalking Horse Bidder is the Successful Bidder) or a separate purchase agreement entered into with the Successful Bidder (if a Stalking Horse Bidder is not the Successful Bidder), the consummation of the Sale, or the transfer or operation of the assets, to (a) be a legal successor, or otherwise be deemed a successor to the Debtors (other than with respect to any obligations as an assignee under the Assigned Contracts arising after the Effective Date); (b) have, de facto or otherwise, merged with or into the Debtors; or (c) be an alter ego or mere continuation or substantial continuation of the Debtors, in the case of each of (a), (b), and (c), including, without limitation, within the meaning of any foreign, federal, state or local revenue law, pension law, the Employee Retirement Income Security Act, the Consolidated Omnibus Budget Reconciliation Act, the WARN Act (29 U.S.C. §§ 2101 et seq.), the Fair Labor Standard Act, Title VII of the Civil Rights Act of 1964 (as amended), the Age Discrimination and Employment Act of 1967 (as amended), the Federal Rehabilitation Act of 1973 (as amended), the National Labor Relations Act (29 U.S.C. § 151, et seq.), environmental liabilities, debts, claims or obligations, any liabilities, debts or obligations of or required to be paid by the Debtors for any taxes of any kind for any period, labor, employment, or other law, rule or regulation (including without limitation filing requirements under any such laws, rules or regulations), or under any products liability law or doctrine with respect to the Debtors' liability under such law, rule or regulation or doctrine. All rights of any party to set off any claims, debts or obligations owed by or to the Successful Bidder in connection with the assets shall be extinguished on the Effective Date pursuant to the Sale Order. Other than as expressly set forth in the Stalking Horse Agreement (or another Successful Bidder's purchase agreement, as applicable) with respect to Assumed Liabilities, the Successful Bidder shall not have any responsibility for (a) any liability or other obligation of the Debtors or related to the assets or (b) any claims (as such term is defined by section 101(5) of the Bankruptcy Code) against the Debtors or any of their predecessors or affiliates. To the greatest extent allowed by applicable law, the Successful Bidder shall have no liability whatsoever with respect to the Debtors' (or their predecessors' or affiliates') respective businesses or operations or any of the Debtors' (or their predecessors' or affiliates') obligations based, in whole or part, directly or indirectly, on any theory of successor or vicarious liability of any kind or character, or based upon any theory of antitrust, environmental, successor or transferee liability, de facto merger or substantial continuity, labor and employment or products liability, whether known or unknown as of the Effective Date, now existing or hereafter arising, asserted or unasserted, fixed or contingent, liquidated or unliquidated, including liabilities on account of any taxes arising, accruing or payable under, out of, in connection with, or in any way relating to the operation of the assets prior to the Effective Date. The Stalking Horse Bidder would not have entered into the Stalking Horse Agreement but for the foregoing protections against potential claims based upon "successor liability" theories.

**PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right, subject to the Bidding Procedures, in their reasonable business judgment and subject to the exercise of their fiduciary duties, to modify the Bidding Procedures and/or to terminate discussions with any Potential Bidders at any time, to the extent not materially inconsistent with the Bidding Procedures.

**PLEASE TAKE FURTHER NOTICE** that copies of the Bidding Procedures Motion, Bidding Procedures, and Bidding Procedures Order, as well as all related exhibits, are available: (a) free of charge upon request to Stretto, Inc. (the notice and claims agent retained in these chapter 11 cases) by (a) calling (855) 423-1530 (Domestic) or (949) 669-5873 (International); (b) visiting the Debtors' restructuring website at (<https://cases.stretto.com/Celsius>); or (c) for a fee via PACER by visiting (<https://www.deb.uscourts.gov/>).

*[Remainder of page intentionally left blank]*

New York, New York  
Dated: November 7, 2022

/s/ Joshua A. Sussberg

**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**

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- and -

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dan.latona@kirkland.com

*Counsel to the Debtors and Debtors in Possession*